



**Diablo Legacy Circle
Legacy Gift Questionnaire**

Thank you for deciding to leave a legacy gift to Save Mount Diablo! We are very grateful for your commitment to our mission, your generosity, and your thoughtful planning.

Diablo Legacy Circle Acknowledgment

The Diablo Legacy Circle was formed to show appreciation for the growing number of individuals who have chosen to include Save Mount Diablo in their wills. We would like to acknowledge you as a member of this special group in our annual report and occasionally in other communications. **Please let us know how you would like to be acknowledged.**

- I would like to be acknowledged as a *Diablo Legacy Circle* member. Please list my name in Save Mount Diablo publications and website as _____.
- I wish to be anonymous.

Legacy Gift Information

To ensure that we understand your intentions for your gift and to help with management of your estate, we are requesting some details about your plan. Please share as many or as few as you would like.

My bequest will take the form of:

- | | |
|---|---------------------------------------|
| _____ Percent of my estate | _____ Life insurance |
| _____ Portion of the remainder of my estate | _____ 401(k) or other retirement plan |
| _____ Specific dollar amount | _____ Property |

_____ I have provided documentation of my bequest intention to Save Mount Diablo (attached).

_____ I will provide documentation of my bequest intention to Save Mount Diablo at a later time.

Name _____

Address _____

Telephone _____ Email address _____

We'd like to learn more about you and your interest in Save Mount Diablo. Please take a moment to let us know what is most important to you about our work and mission and what is it about Save Mount Diablo that prompted you to make this gift. Thank you!
